**Market Notice**

**Date: 14 May 2012**

**Subject:** New Financial Instrument Listing

***(Toyota Financial Services (SA) Pty Ltd –“TFS97”)***

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The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (SOUTH AFRICA) (PROPRIETARY) LIMITED – TFS97** with effect from 14 May 2012, the first settlement date. The instrument is unconditionally and irrevocably guaranteed by Toyota Motor Finance (Netherlands) B.V under its Domestic Medium Term Note Programme dated 30 November 2005, as amended by the Supplement to Programme Memorandum dated 19 March 2007.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 3,887,000,000.00

**Bond Code** TFS97

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 6.27% (3 Month JIBAR as at 09 May 2012 of 5.6% plus 67 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 November 2013

**Books Close** 4 August, 4 November, 4 February, 4 May

**Interest Date(s)** 14 August, 14 November, 14 February, 14 May

**Last Day to Register** 3 August, 3 November, 3 February, 3 May

**Issue Date** 14 May 2012

**Date Convention** Modified Following

**Interest Commencement Date** 14 May 2012

**First Interest Date** 14 August 2012

**ISIN No.** ZAG000095340

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Mr. Wayne Frank Nedbank Capital, a division of Nedbank Limited (011) 535 4027

Ms. Jackie Eberle Nedbank Capital, a division of Nedbank Limited (011) 294 4519

Ms. Kea Sape JSE (011) 520 7603

Mr. Diboko Ledwaba JSE (011) 520 7222